Session #C811

# Magnet <sup>®</sup>. Redesignation. Repeat: Rx for a Successful Magnet <sup>®</sup> Site Visit

#### 2015 ANCC National Magnet® Conference

Thursday, October 8<sup>th</sup> at 8:00am – 9:00am Atlanta, Georgia

Wendy Tuzik Micek, PhD, RN, NEA-BC

Advocate Christ Medical Center Advocate Children's Hospital-Oak Lawn





#### SHOW OF HANDS....

- Preparing for your first Magnet site visit?
- Preparing for your second Magnet site visit?
- Preparing for your third Magnet site visit?
- Not sure you selected the right session?



### **Session Objectives**

- Discuss the responsibilities of the MPD and specific roles of others to enhance the Magnet<sup>®</sup> site visit.
- Identify strategies to ensure a successful Magnet<sup>®</sup> site visit experience for staff and appraisers.





### Advocate Christ Medical Center/Advocate Children's Hospital-OL



- Opened in 1951
  694 beds (Adult and Pediatric)
  More than 1,200 physicians
  Level I Trauma Center
  100,000- Emergency patient visits
  One of Illinois largest and most comprehensive providers of cardiovascular services
  Comprehensive Stroke Center
  Best Hospitals 2014-2015 by U.S. News and World Report for Cardiology and neurology/necrology and neurology/necrosurgery
  Rated third in the state of Illinois U.S. News and World More Report for Cardiology and neurology/necrosurgery
  Rated third in the state of Illinois U.S. News and World Report
- World Report
  Recognized by Truven Health as a 100 Top
- Becker's Hospital Review recognized as one of 100 Great Hospitals in America in 2015.



- Opened in 1996

  106 beds
  Level III. Perinatal Center with 37-bed Special Care
  Nursery Unit
  175 physicians in more than 30 specialities
  31,861 pediatric emergency room visits
  Specialities:
   Cardiology and Cardiac Surgery
   Hematology/Oncology
   Pelmonology
   Pulmonology
   Pulmonolo







#### Nursing at Advocate Christ Medical Center/ Advocate Children's Hospital

- Magnet<sup>®</sup> Recognition 2005, 2009 & 2014
- ENA Lantern Award Pediatric ED
- Nursing workforce = 1539 FTE
- · 79% of nurses are prepared at the Baccalaureate level or higher
- 75% of nurses are certified
- 69% of nurse leaders are certified
- · Average length of employment is 11.7 years
- Affiliated with over 20 Schools of Nursing covering Illinois & Indiana











### After the Magnet® Document Submission



#### And Before the Celebration.... ACMC/ACH-OL Magnet Call 1 - 2 - 3





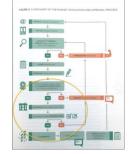
# The Magnet ® SITE VISIT





## The Magnet ® Timeline

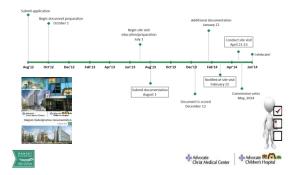
- Submit Application
- Prepare Documentation
- Submit Documentation
- Document is scored
- •Conduct Site Visit
- Commission Votes
- Decision/Celebrate



Advocate	Advocate 88
Christ Medical Center	Children's Hospital



# ACMC/ACH-OL Magnet ® Timeline

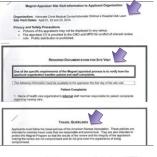


### Magnet® Site Visit

**ANCC Site Visit Resources:** 

- Magnet Appraiser
   Site Visit Information
   to Applicant
   Organization
- 2. Required
  Documentation for
  Site Visit
  - a. Patient Complaintsb. Staff Complaints
- 3. Travel Guidelines & Hotel InformationSheet







## Magnet® Site Visit

ANCC Site Visit Resources (cont):

1. Public Notice Guidelines



2. Staff Notice Guidelines







# Magnet<sup>®</sup> Site Visit Public Notice





















# Magnet<sup>®</sup> Site Visit Staff Notice







# Magnet<sup>®</sup> Site Visit Next Steps



Advocate Christ Medical Center	Advocate Children's Hospital

#### Magnet® Journey Themes

1st – Attracted to Excellence in Nursing Nerves & excitement



2<sup>nd</sup> - Going for the Gold Confidence & validation



3<sup>rd</sup> - Built to last Integration







### **ROLES Supporting the Site Visit**

- MPD
- Coordinator
- Magnet® Advisory Council
- Magnet® Tracer Team
- Magnet® Escorts
- Support Services: Meeting Rooms, Food & Nutrition, Communications, Security & **Public Relations**







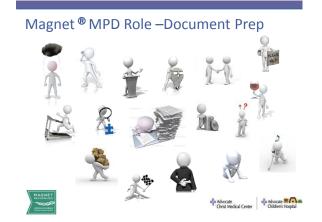
### Magnet ® Program Director Role

- · Wears many hats...
  - Planner
  - Organizer
  - Delegator
  - Educator
  - Main Magnet Champion









# Magnet ® MPD Role – Site Visit Prep



# Magnet ® MPD Role - Celebration



#### **ROLES - Coordinator**

- Site visit agendas
  - Detailed by day
  - At a Glance for Unit



		ACMC/ACII-01, Magnet Site Visit Ages	eda .			
Time	Lacetion	Day Oar April 21, 2014			1	
Times.	Pacation	ACTIVITY	App I	IA IA	App II	App-4 DW
7.05 s.m.	Hotel Lobby	ACMC Socurity to pick up approblem at Oak Lown Hilbse liably.  Transport to Main Labby ACMC.				
7.50 - 9.00 s.m.	Lobby	Tour of facility and validation of appropriate number, placement and time period of Public Notice and location of Magnet Application.		Disease	Adues	
7.30- 800 am.	Mog's Office 117E	CSO, Magnet Coordinator, and Director  Jacob: Introductions and assessor questions and clarify expectations.	Rathy Marray Donald Wester			
838 am.	Godernor Center	Pediatric Safety Haddle	Kathy Marray Janie Aliana Diana Sidner Denaid Minesier			
100 am	Conference Contav	Addi Laley Habita	Kalin Marray Jacie Adams Diane Balant Donald Manufar			
920- 1000 am.	Gelinab Gederann Crater	President/Stand Humbers/Psychiata Leadership/ Execution Masagement Fram: Interest Senda Settem, Mataba/Filosos/Nahon, Senior Leadership apport to prese Magnet designation, Nether Interest Cold an assessive female allewisty the correctionage of auxiliary within the capacitation, Filosofical apport for auxiliary Senior Correspons to other backgists for auxiliary Senior Oriental Correspons to other backgists for auxiliary prisoneds Neutrinoiry education, Julius and practice. Psychiata Intellegence in Magnet portry, Community Senior, Senior Senio		District District Districted	Marray Adores Haber Worsler nor for Seaske Marray	

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#### Magnet® Site Visit – Unit Round Schedule

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4:45 p.m.
r, Cardiac Rehab
naging
real/Regina
thter
on, Pain

onnie McGreal/Regina olden-Slaughter leen Burnson, Pain resday, April 22 k:15 a.m. – 12:15 p.m.

10:15 a.m. – 12:15 p.m. Nicole Lesiak, ED Dawn Walters, 6S Fran Majca, Keyser Eileen Burnson, Pain

Tuesday, April 22 1:30 p.m. – 4:00 p.m. Nicole Lesiak, ED Dawn Walters, 6S Fran Majca, Keyser Joan Fritsch, VAD

Wednesday, April 23 9:00 a.m. – 11:15 a.m. Courtney Remezas, 4EV Cathy Crivellone, 2EW May Marasigan, 7W Marie Kole, 4H

Cardiac Pulmonary Rehab Cardio Diagnostics Congestive Heart Failure	Cat Scan MRI Nuclear Medicine General Imaging	Surgical Suites (OP) PACU (OP) 3S 7S	GI Lab Procedure Recovery (OP) Pain Services Infusion
Kathy Murray	Janie Adams	Diane Huber	Donald Wenzler
ED	55	Peds Transport	OR
Pediatric ED	5E	Keyser Center	PACU
CDU	OP MH	9 EW	Day Surgery
ssu	6S	5 W	
ASHU	2 EW	8 EW	4 EW
SINI	3 EW	стс	Dialysis
MICCU	L&D	8.5	6 EW
svtu	NICU	9 5	7 EW

Kathy Murray	Janie Adams	Diane Huber	Donald Wenzler
	GI Lab (IP)		2 Hope
	Procedure Center (IP)		4 Hope
	Radiation Oncology		PICU
	Cardiac Cath Lab		PSHU
	_		

Advocate Advocate Christ Medical Center Children's Hospital

# ROLES - Coordinator

#### **Attendance Rosters**

- Completed in advance of the site visit for:
  - Interview attendees
  - Staff meal interviews



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#### **ROLES - Coordinator**

- Appraisers travel arrangements
- Appraiser home room
- Room arrangements for scheduled interviews
- Food and Nutrition coordination
  - Appraisers
  - Meal interviews
- · Update graphs
  - Patient Satisfaction
  - Quality Indicators
  - Education & Certification
- Committee & Council binders for appraisers





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# Committee Binders for Appraisers Examples

Manager & Director Meetings	Quality Care Excellence Committee
Magnet Advisory Council	Falls
Practice Council	Pressure Ulcers
APN Council	VAP – Adult
Nurse Credentialing Committee	VAP – Peds
IRB	BSI – Adult
Ethics Committee	BSI – Peds
Nursing research Council	Restraints
Clinical Ladder Committee	Patient Satisfaction
Patient Safety	





## Magnet Site Visit Newsletters - Nursing

0			
PURPOSE	FORMAT	FREQUENCY	DURATION
Increase staff knowledge	Newsletter	A new issue each month	Six months



### Magnet Site Visit Newsletters - ALL









### Magnet® Site Visit Newsletters - Physicians









# ROLES – Magnet® Tracers Organization

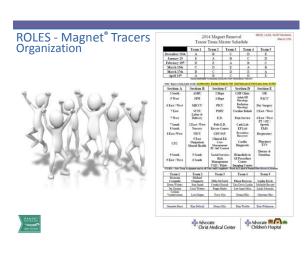
Purpose: Prepare staff for site visit and create a level of comfort with the type of questions appraisers ask

Format: Interactive Frequency: Once a month Duration: 4-8 hour day









ROLES – Magnet® Tracers Organization









# Magnet® Tracer Feedback

- Challenging
- Excited
- Privilege Reliable
- Responsive
- Comfortable
- Proactive
- Pride
- Teamwork
- Prestigious/Top Hospital More Research and Education
- Provide higher level of care
- Rewarding Inspiring

- Evidence Based Practice
- Bar higher/High Standards









#### Site Readiness Organization

#### **Mock Site Visits**

- · ANCC Consulting Services
- Local Magnet Appraisers
- Magnet® Tracer Teams



#### Magnet Kick off events

- Games
  - Nursing focused stations
  - Non-Nursing station
    - "Magnet® is for Everyone" Bingo

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#### Site Readiness Magnet ® Kick-Off

Purpose: Increase staff knowledge & motivation

#### Format: Interactive Stations

- · Forces vs. Components
  - · Foundational Documents
  - · New Model "Bozo Buckets"
  - · Outcomes Clinical &
  - Satisfaction
  - · Care Delivery Model Professional Practice Model

Frequency: Once Duration: 24 hours















# Site Readiness

#### Magnet Binder

- Staff Notice
- Graphs
- Newsletters
- Strategic Plan
- PPM
- Presentation
- Tracer Questions
- Fall Festival Questions









# Site Readiness

#### Unit Bulletin Boards Unit Posters

- · Professional Values
- Built to Last

#### Magnet EO Summary

Unit Highlights

#### **Unit Celebrations**

• Unit Councils





Advocate Christ Medical Center	Advocate Maria
Christ Medical Center	Children's Hospital

# Site Readiness

Education posters developed by each unit for organizational display

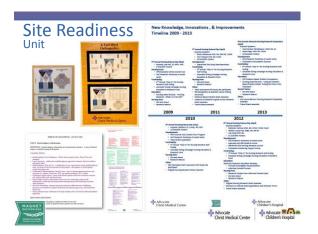
• People's Choice Award with prize for winning unit











#### Site Readiness **Unit Data**

SharePoint site available for Magnet Data

#### Updates Coming -- 04/10/14

The Unit-Based Clinical Indicator Sharepoint site graphs has been updated to reflect the most current data available to date for each of the areas measured.

- Press Ganey Patient Satisfaction Graphs are current thru 4Q, 2013;
- NDNQI Nurse Sensitive Indicator graphs are current thru 3Q, 2013;
- NHSN and internal measured Nurse Sensitive Indicator graphs are current thru 4Q, 2013;
- Nursing Satisfaction Graphs are updated with 2013 Survey results.

 $\frac{https://advocatehealth.sharepoint.com/sites/Teams/UnitIndicatorGraphs/SitePages/Home.aspx}{}$ 





#### **Site Readiness Unit Rounding Tips**

- · Be approachable Greet Appraisers off the elevators
  - Any creative ideas about your introduction
  - · Put out on display: PPM poster/Stepping Stone
- · Be proud of your accomplishments
- Patient care comes first so we still want you to respond to bed alarms etc.
- Speak to projects that you have been involved in or were included in the Magnet document submission.
- Know your unit data Quality indicators, Patient Satisfaction and Nursing Satisfaction
- Be prepared to discuss staffing and the peer review process
- Appraisers will interact with patients
- CareConnection: Care Plans, Education





# Magnet® Interview Prep - Research

### Research Council







### Magnet® Interview Prep - Research

Materials/Handouts to bring to the interview:

- IRB minutes Part of Document Review
- Council meeting minutes
- · NK8 Innovations Binder

Materials provided to the Magnet Appraisers @ site visit:

- 2013 Nursing Professional Activity Report
- 2013 AHC Library Annual Report
- 2013 Chip In for Nursing Research Benefactor Form & Program Book
- AHC Nursing Research Symposium
- 2013 Advocate Center for Pediatric Research Annual Report







# Magnet ® Interview Prep Research Posters

DIVISION	DIVISION Author(s)		Journal Conference or Meeting	
Advocate Christ Medical Center, Women's & Infant's Services	Deborah M. Heine, BSN, RNC, and co-authors Tina Davis-Larkin, APN, MSN, RNC, Sylvia Parker, RNC, Cheryl A. Lefaiver, PhD, RN	Perceptions of Nurses Participating in Obstetrical Hemorrhage Simulation Training	Tenth Annual EBP Conference, Naperville, IL, October 2013	
Advocate Christ Medical Center, Medical Surgical Services	Donna Ellis, MS, ACNS-BC, WCC, APN	Hypoglycemia Not Such an Ordinary Event	22nd AMSN Annual Convention, Nashville, TN, September 2013	
Advocate Christ Medical Center, Adult Surgical Heart Unit	Michelle Nellett, MSN, APN, CCRN, CCNS	Dare to Walk the Walk [poster]	AACN National Teaching Institute & Critical Care Exposition, Boston, MA May 2013	
Advocate Children's Hospital-Oak Lawn	Km Souder, MSN, APN, CCRN, FNP- BC & Nina Orlegon ACNP-BC, CCRN, SANE-A, SANE-P, C-NPT	Dispering. A protocol that makes a difference	Advocate Children's Hospital Pediatric Nursing: Big Issues for Little Patients, Tinley Park, IL, Oct/2012	
Advocate Children's Hospital-Oak Lawn	Ginny Fowler, MS, APN, CPNP, CPON, CPN & Kim Duback, BSN, RN, CPN	Perceptions of family centered care in the inpatient pediatric setting	Advocate Children's Hospital Pediatric Nursing: Big Issues for Liffle Patients, Tinley Park, IL, Oct/2012	
Advocate Children's Hospital-Oak Lawn	Meggan Mikal	Palliative Care	2014 AHC Nursing Research Symposium	





# Magnet \* Interview Prep Leadership - Quality Indicator Data

	Falls	Pressure Ulcers	Restraints	CLABSI	VAP	UTI	Pediatric Infiltrates	OTHER
INPATIENT OVERALL	1	1	✓	✓	1	3E	1	✓

	OTHER #1	OTHER #2
OUTPATIENT/ AMBULATORY	1	1
OVERALL	1	ı

Magnet Clinical Indicator Grid (rolling 8-quarters)
(NDNQ) Indicators – Falls, Pressure Ulcers, Bestraints, Pediatric Infiltrates, Pediatric Pain – thru 3Q, 2013)
(INTSN Indicators – CLABS), WAP, UTI – thru 4Q, 2013)
(Internal or Other benchmarks – Other #1 & Other #2 – thru 4Q, 2013)





## Magnet<sup>®</sup> Data

Leadership – Patient Satisfaction with Nursing Press Ganey 1st QTR 2012 through 4th QTR 2013 (Rolling 8-quarters)

Division	Friendliness/ Courtesy of Nurses	Promptness/ Response to Call	Attention to Special/Personal Needs	How well was your pain controlled?	Nurses Kept you informed
INPATIENT	1	1	1	1	1

Division	Overall Patient Satisfaction		
AMBULATORY/OUTPATIENT OVERALL	·		





## Magnet® Appraisers

- The role of the appraisers is to verify, clarify and amplify the contents of the documentation.
- · Appraiser Guidebook is an individualized onsite resource for each appraiser by site visit day.
- Organized by day:
  - Day One
  - Day Two
  - Day Three







## Appraiser Guidebook

- •Introduction:
  - •Staff Notice
  - •Public Notice
  - Updated graphs
  - •Escort Stories
- •Items by day:
  - •Attendance Rosters by interview
  - •Unit Descriptions
  - •New information by interview





# Roles - Magnet® Escorts

You will have multiple meetings in multiple locations throughout your organization

ACMC/HCH Associate	Appraiser	Pick Up Location & Time	Patient Care Rounds/Interview	
	Jamie Adams Diane Huber	ACMC Lebby 7:30 a.m.	Public Notice Validation Placement of Magnet Application for staff viewing	0d29B Conference Center 8:00 a.m. (Pediatric Safety Huddle)
Weady Micek	Esthy Marray Donald Wenzier	ACMC Lebby 7:30 a.m.	CNO Magnet Director Magnet Coordinator Meeting Meg's Office 117E	0639B Conference Center 8:00 a.m. (Pediatric Safety Huddle)
	ALL	0639B Conference Center 8:29 a.m.	Adult Salery Huddle Exec Team Meeting	Community Room - OPP 8:30 a.m.
	ALL	Community Room - OPP 10:00AM	Clinical Directors Interview MCO & ACM Interview	0619AB Conference Center 10:15 a.m.
	Esthy Murray	0639A Conference Center 12:16 p.m.	Document Review (lunch)	Meg DeYoung's Office 1175 12:15 p.m.
	Dinne Huber Donald Wenzier	0529AB Conference Center 12:15 p.m.	Clinical Education Interview (hnich)	Keyner Room 12:16 p.m.
	Jamie Adams	0629AB Conference Center 12:15 p.m.	Private Sessions (hunch)	0513 12:15 p.m.
	Intie Admis Ketty Marrey	0613 1:10 p.m. Meg's Office 117E 1:10 p.m.	Staffing Committee Streeview	Keyner Room 1:15 p.m.
	Dinne Hober Donald Wenzier	Esyster Room 1:15 p.m.	Quality Resources and Persent Sadery Insurates	0638AB 1:15 p.m.
	Early Murray Denald Wenzier	Keyser Room 2:15 p.m. 0629AB (no pickup needed)	PCPC Intentiew	0829AB 2:30 p.m.
	Dame Hober Jamie Adams	0629AB 2-15 p.m. Keyser Room 2-15 p.m.	Electronic Health Record Interview	Community Room - OPP 2:30 p.m.





## Roles-Magnet ® Escorts

- Escort Expectations
- Escort Routes
- · Patient Care Rounds
- Lunch Session





## Roles-Magnet® Escort

#### TIPS:

- Keep time
- Know the patient population of the units you visit
- Stay hydrated
- · Know where the bathrooms are
- Be prepared to talk about yourself
- · Carry a phone and know key numbers





#### Chicago-Metro Magnet® Consortium Advice

#### **Staff Preparation**

- · Practice, practice, practice to build confidence
- Make it fun & engaging
- · Reassure staff this is an opportunity to shine
- Magnet® document summary

#### **Appraiser Preparation**

- · Make escort experience special
- Organize unit rounds & interviews to minimize walking
- Provide grab and go items for appraisers on site & at hotel
- Meal attendance tracking spreadsheet

#### MPD Preparation

- Ask for help
- · Prepare and organize early
- Take time for yourself









#### 2014 Magnet Conference & Stanley Cup











#### Blackhawks Stanley Cup 10' – 13' – 15'





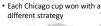




# Building a Successful Magnet<sup>®</sup> Site Visit Team vs. Building a Stanley Cup Winning Team

Lord Stanley's Cup
• Coach

- Captain
- Players & Positions
- Drive, commitment & talent
- ???
- Push through adversity
- Confidence
- · Chicago has the best fans Fluid and fast changing
- Chicago's theme One Goal
- · Every three years









- Clinical and non-clinical team members
- Role modeling is the most powerful???

- Staff feel engaged; empowered
   Enthusiasm leads to confidence to do it again
- Win/win/win for patient, nurse & facility
- TeamworkThemes identified for each journey
- Every four years
   Each site visit accomplished with solid preparation













Coming together is a beginning... Keeping together is progress... Working together is success.



Henny Ford











